## CHINA DEVELOPMENT BANK
### BENCHMARK BOND ISSUANCE PROGRAMME
### TENDER ANNOUNCEMENT

31 July 2020

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<th>200207</th>
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For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

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31 July 2020

Issue Number 200208
Tender Type Reopening
Tender Date 4 August 2020
Tender Time 9:30 am to 10:30 am
Offering Amount Renminbi 5 Billion
Interest Type Fixed
Coupon Rate 2.89%
Interest Payment Frequency Annually
Interest Payment Date 22 June
Original Tenor Five Year
Maturity Date 22 June 2025
Issue and Settlement Date 7 August 2020
Dated Date(Value Date) 22 June 2020
Listing Date 11 August 2020
Clearing House China Central Depository & Clearing Co.,Ltd
Market China's Inter-bank Bond Market(CIB)
Rating Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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31 July 2020

Issue Number	200209
Tender Type	Reopening
Tender Date	4 August 2020
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 2 Billion
Interest Type	Fixed
Coupon Rate	3.39%
Interest Payment Frequency	Annually
Interest Payment Date	10 July
Original Tenor	Seven Year
Maturity Date	10 July 2027
Issue and Settlement Date	7 August 2020
Dated Date(Value Date)	10 July 2020
Listing Date	11 August 2020
Clearing House	China Central Depository & Clearing Co., Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating
Exempted for issuance in CIB
For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

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