CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

27 July 2020

Issue Number: 200211
Tender Type: Reopening
Tender Date: 28 July 2020
Tender Time: 14:30 pm to 15:30 pm
Offering Amount: Renminbi 6 Billion
Interest Type: Fixed
Coupon Rate: 1.30%
Interest Payment Frequency: Annually
Interest Payment Date: 19 May
Original Tenor: One Year
Maturity Date: 19 May 2021
Issue and Settlement Date: 30 July 2020
Dated Date (Value Date): 19 May 2020
Listing Date: 3 August 2020
Clearing House: China Central Depository & Clearing Co., Ltd
Market: China's Inter-bank Bond Market (CIB)
Rating: Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

*Disclaimer
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CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

27 July 2020

Issue Number: 200208
Tender Type: Reopening
Tender Date: 28 July 2020
Tender Time: 14:30 pm to 15:30 pm
Offering Amount: Renminbi 5 Billion
Interest Type: Fixed
Coupon Rate: 2.89%
Interest Payment Frequency: Annually
Interest Payment Date: 22 June
Original Tenor: Five Year
Maturity Date: 22 June 2025
Issue and Settlement Date: 30 July 2020
Dated Date(Value Date): 22 June 2020
Listing Date: 3 August 2020
Clearing House: China Central Depository & Clearing Co.,Ltd
Market: China's Inter-bank Bond Market(CIB)
Rating: Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

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CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

27 July 2020

Issue Number 200209
Tender Type Reopening
Tender Date 28 July 2020
Tender Time 14:30 pm to 15:30 pm
Offering Amount Renminbi 2 Billion
Interest Type Fixed
Coupon Rate 3.39%
Interest Payment Frequency Annually
Interest Payment Date 10 July
Original Tenor Seven Year
Maturity Date 10 July 2027
Issue and Settlement Date 30 July 2020
Dated Date (Value Date) 10 July 2020
Listing Date 3 August 2020
Clearing House China Central Depository & Clearing Co., Ltd
Market China's Inter-bank Bond Market (CIB)
Rating Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

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