国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

20 July 2020

Issue Number	200202
Tender Type	Reopening
Tender Date	21 July 2020
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 5 Billion
Interest Type	Fixed
Coupon Rate	1.86%
Interest Payment Frequency	Annually
Interest Payment Date	9 April
Original Tenor	Three Years
Maturity Date	9 April 2023
Issue and Settlement Date	24 July 2020
Dated Date(Value Date)	9 April 2020
Listing Date	28 July 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

*Disclaimer
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CDB’s bond yield curve available at http://www.cdb.com.cn.

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

20 July 2020

Issue Number	200208
Tender Type	Reopening
Tender Date	21 July 2020
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 4 Billion
Interest Type	Fixed
Coupon Rate	2.89%
Interest Payment Frequency	Annually
Interest Payment Date	22 June
Original Tenor	Five Years
Maturity Date	22 June 2025
Issue and Settlement Date	24 July 2020
Dated Date(Value Date)	22 June 2020
Listing Date	28 July 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

20 July 2020

Issue Number	200209
Tender Type	Reopening
Tender Date	21 July 2020
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 2 Billion
Interest Type	Fixed
Coupon Rate	3.39%
Interest Payment Frequency	Annually
Interest Payment Date	10 July
Original Tenor	Seven Years
Maturity Date	10 July 2027
Issue and Settlement Date	24 July 2020
Dated Date(Value Date)	10 July 2020
Listing Date	28 July 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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