CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

20 July 2020

Issue Number 200202
Tender Type Reopening
Tender Date 21 July 2020
Tender Time 14:30 pm to 15:30 pm
Offering Amount Renminbi 5 Billion
Interest Type Fixed
Coupon Rate 1.86%
Interest Payment Frequency Annually
Interest Payment Date 9 April
Original Tenor Three Years
Maturity Date 9 April 2023
Issue and Settlement Date 24 July 2020
Dated Date (Value Date) 9 April 2020
Listing Date 28 July 2020
Clearing House China Central Depository & Clearing Co., Ltd
Market China's Inter-bank Bond Market (CIB)
Rating Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1 (Stable), S&P: A+(Stable)

*Disclaimer
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CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

20 July 2020

Issue Number 200208
Tender Type Reopening
Tender Date 21 July 2020
Tender Time 14:30 pm to 15:30 pm
Offering Amount Renminbi 4 Billion
Interest Type Fixed
Coupon Rate 2.89%
Interest Payment Frequency Annually
Interest Payment Date 22 June
Original Tenor Five Years
Maturity Date 22 June 2025
Issue and Settlement Date 24 July 2020
Dated Date(Value Date) 22 June 2020
List Date 28 July 2020
Clearing House China Central Depository & Clearing Co.,Ltd
Market China's Inter-bank Bond Market(CIB)
Rating Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

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20 July 2020

Issue Number 200209
Tender Type Reopening
Tender Date 21 July 2020
Tender Time 14:30 pm to 15:30 pm
Offering Amount Renminbi 2 Billion
Interest Type Fixed
Coupon Rate 3.39%
Interest Payment Frequency Annually
Interest Payment Date 10 July
Original Tenor Seven Years
Maturity Date 10 July 2027
Issue and Settlement Date 24 July 2020
Dated Date (Value Date) 10 July 2020
Listing Date 28 July 2020
Clearing House China Central Depository & Clearing Co., Ltd
Market China's Inter-bank Bond Market (CIB)
Rating Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

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