CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

15 June 2020

Issue Number: 200204
Tender Type: Reopening
Tender Date: 18 June 2020
Tender Time: 14:30 pm to 15:30 pm
Offering Amount: Renminbi 4 Billion
Interest Type: Fixed
Coupon Rate: 3.43%
Interest Payment Frequency: Annually
Interest Payment Date: 14 January
Original Tenor: Seven Years
Maturity Date: 14 January 2027
Issue and Settlement Date: 22 June 2020
Dated Date(Value Date): 14 January 2020
Listing Date: 24 June 2020
Clearing House: China Central Depository & Clearing Co.,Ltd
Market: China's Inter-bank Bond Market(CIB)
Rating: Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

*Disclaimer
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CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

15 June 2020

Issue Number: 200208
Tender Type: New Issue
Tender Date: 18 June 2020
Tender Time: 14:30 pm to 15:30 pm
Offering Amount: Renminbi 14 Billion
Interest Type: Fixed
Coupon Rate: Determined at Auction
Interest Payment Frequency: Annually
Interest Payment Date: 22 June
Original Tenor: Five Years
Maturity Date: 22 June 2025
Issue and Settlement Date: 22 June 2020
Dated Date (Value Date): 22 June 2020
Listing Date: 24 June 2020
Clearing House: China Central Depository & Clearing Co., Ltd
Market: China's Inter-bank Bond Market (CIB)
Rating: Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

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CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

15 June 2020

Issue Number 200211
Tender Type Reopening
Tender Date 18 June 2020
Tender Time 14:30 pm to 15:30 pm
Offering Amount Renminbi 6 Billion
Interest Type Fixed
Coupon Rate 1.30%
Interest Payment Frequency Annually
Interest Payment Date 19 May
Original Tenor One Year
Maturity Date 19 May 2021
Issue and Settlement Date 22 June 2020
Dated Date(Value Date) 19 May 2020
Listing Date 24 June 2020
Clearing House China Central Depository & Clearing Co., Ltd
Market China's Inter-bank Bond Market (CIB)
Rating Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

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