



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

15 June 2020

Issue Number	200204
Tender Type	Reopening
Tender Date	18 June 2020
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 4 Billion
Interest Type	Fixed
Coupon Rate	3.43%
Interest Payment Frequency	Annually
Interest Payment Date	14 January
Original Tenor	Seven Years
Maturity Date	14 January 2027
Issue and Settlement Date	22 June 2020
Dated Date(Value Date)	14 January 2020
Listing Date	24 June 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT

15 June 2020

Issue Number	200208
Tender Type	New Issue
Tender Date	18 June 2020
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 14 Billion
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	22 June
Original Tenor	Five Years
Maturity Date	22 June 2025
Issue and Settlement Date	22 June 2020
Dated Date(Value Date)	22 June 2020
Listing Date	24 June 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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TENDER ANNOUNCEMENT

15 June 2020

Issue Number	200211
Tender Type	Reopening
Tender Date	18 June 2020
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 6 Billion
Interest Type	Fixed
Coupon Rate	1.30%
Interest Payment Frequency	Annually
Interest Payment Date	19 May
Original Tenor	One Year
Maturity Date	19 May 2021
Issue and Settlement Date	22 June 2020
Dated Date(Value Date)	19 May 2020
Listing Date	24 June 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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