CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

12 June 2020

Issue Number
Tender Type
Tender Date
Tender Time
Offering Amount
Interest Type
Coupon Rate
Interest Payment Frequency
Interest Payment Date
Original Tenor
Maturity Date
Issue and Settlement Date
Dated Date(Value Date)
Listing Date
Clearing House
Market
Rating

200206
Reopening
16 June 2020
9:30 am to 10:30 am
Renminbi 6 Billion
Fixed
1.11%
Annually
17 April
One Year
17 April 2021
18 June 2020
17 April 2020
22 June 2020

China Central Depository & Clearing Co.,Ltd
China's Inter-bank Bond Market(CIB)

Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

*Disclaimer
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CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

12 June 2020

Issue Number 200202
Tender Type Reopening
Tender Date 16 June 2020
Tender Time 9:30 am to 10:30 am
Offering Amount Renminbi 8 Billion
Interest Type Fixed
Coupon Rate 1.86%
Interest Payment Frequency Annually
Interest Payment Date 9 April
Original Tenor Three Years
Maturity Date 9 April 2023
Issue and Settlement Date 18 June 2020
Dated Date( Value Date) 9 April 2020
Listing Date 22 June 2020
Clearing House China Central Depository & Clearing Co., Ltd
Market China's Inter-bank Bond Market(CIB)
Rating Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

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Issue Number: 200210
Tender Type: New Issue
Tender Date: 16 June 2020
Tender Time: 9:30 am to 10:30 am
Offering Amount: Renminbi 19 Billion
Interest Type: Fixed
Coupon Rate: Determined at Auction
Interest Payment Frequency: Annually
Interest Payment Date: 18 June
Original Tenor: Ten Years
Maturity Date: 18 June 2030
Issue and Settlement Date: 18 June 2020
Dated Date (Value Date): 0 January 1900
Listing Date: 22 June 2020
Clearing House: China Central Depository & Clearing Co., Ltd
Market: China's Inter-bank Bond Market (CIB)
Rating: Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

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