CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

9 June 2020

Issue Number 200203
Tender Type Reopening
Tender Date 11 June 2020
Tender Time 14:30 pm to 15:30 pm
Offering Amount Renminbi 13 Billion
Interest Type Fixed
Coupon Rate 3.23%
Interest Payment Frequency Annually
Interest Payment Date 10 January
Original Tenor Five Years
Maturity Date 10 January 2025
Issue and Settlement Date 16 June 2020
Dated Date(Value Date) 10 January 2020
Listing Date 18 June 2020
Clearing House China Central Depository & Clearing Co.,Ltd
Market China's Inter-bank Bond Market(CIB)
Rating Exempted for issuance in CIB
For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

*Disclaimer
The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at http://www.cdb.com.cn.
# CHINA DEVELOPMENT BANK
## BENCHMARK BOND ISSUANCE PROGRAMME
### TENDER ANNOUNCEMENT

9 June 2020

<table>
<thead>
<tr>
<th>Description</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>Issue Number</td>
<td>200204</td>
</tr>
<tr>
<td>Tender Type</td>
<td>Reopening</td>
</tr>
<tr>
<td>Tender Date</td>
<td>11 June 2020</td>
</tr>
<tr>
<td>Tender Time</td>
<td>14:30 pm to 15:30 pm</td>
</tr>
<tr>
<td>Offering Amount</td>
<td>Renminbi 4 Billion</td>
</tr>
<tr>
<td>Interest Type</td>
<td>Fixed</td>
</tr>
<tr>
<td>Coupon Rate</td>
<td>3.43%</td>
</tr>
<tr>
<td>Interest Payment Frequency</td>
<td>Annually</td>
</tr>
<tr>
<td>Interest Payment Date</td>
<td>14 January</td>
</tr>
<tr>
<td>Original Tenor</td>
<td>Seven Years</td>
</tr>
<tr>
<td>Maturity Date</td>
<td>14 January 2027</td>
</tr>
<tr>
<td>Issue and Settlement Date</td>
<td>16 June 2020</td>
</tr>
<tr>
<td>Dated Date (Value Date)</td>
<td>14 January 2020</td>
</tr>
<tr>
<td>Listing Date</td>
<td>18 June 2020</td>
</tr>
<tr>
<td>Clearing House</td>
<td>China Central Depository &amp; Clearing Co., Ltd</td>
</tr>
<tr>
<td>Market</td>
<td>China's Inter-bank Bond Market (CIB)</td>
</tr>
<tr>
<td>Rating</td>
<td>Exempted for issuance in CIB</td>
</tr>
</tbody>
</table>

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

*Disclaimer
The information provided here is for reference only. China Development Bank (CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at http://www.cdb.com.cn.
CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

9 June 2020

Issue Number: 200211
Tender Type: Reopening
Tender Date: 11 June 2020
Tender Time: 14:30 pm to 15:30 pm
Offering Amount: Renminbi 6 Billion
Interest Type: Fixed
Coupon Rate: 1.30%
Interest Payment Frequency: Annually
Interest Payment Date: 19 May
Original Tenor: One Year
Maturity Date: 19 May 2021
Issue and Settlement Date: 16 June 2020
Dated Date (Value Date): 19 May 2020
Listing Date: 18 June 2020
Clearing House: China Central Depository & Clearing Co., Ltd
Market: China's Inter-bank Bond Market (CIB)
Rating: Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

*Disclaimer
The information provided here is for reference only. China Development Bank (CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at http://www.cdb.com.cn.