CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

5 June 2020

Issue Number 200202
Tender Type Reopening
Tender Date 9 June 2020
Tender Time 9:30 am to 10:30 am
Offering Amount Renminbi 7 Billion
Interest Type Fixed
Coupon Rate 1.86%
Interest Payment Frequency Annually
Interest Payment Date 9 April
Original Tenor Three Years
Maturity Date 9 April 2023
Issue and Settlement Date 12 June 2020
Dated Date (Value Date) 9 April 2020
Listing Date 16 June 2020
Clearing House China Central Depository & Clearing Co., Ltd
Market China's Inter-bank Bond Market (CIB)
Rating Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

*Disclaimer
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Issue Number 200205  
Tender Type Reopening  
Tender Date 9 June 2020  
Tender Time 9:30 am to 10:30 am  
Offering Amount Renminbi 19 Billion  
Interest Type Fixed  
Coupon Rate 3.07%  
Interest Payment Frequency Annually  
Interest Payment Date 10 March  
Original Tenor Ten Years  
Maturity Date 10 March 2030  
Issue and Settlement Date 12 June 2020  
Dated Date (Value Date) 10 March 2020  
Listing Date 16 June 2020  
Clearing House China Central Depository & Clearing Co., Ltd  
Market China's Inter-bank Bond Market (CIB)  
Rating Exempted for issuance in CIB  

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

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CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

5 June 2020

Issue Number 200206
Tender Type Reopening
Tender Date 9 June 2020
Tender Time 9:30 am to 10:30 am
Offering Amount Renminbi 6 Billion
Interest Type Fixed
Coupon Rate 1.11%
Interest Payment Frequency Annually
Interest Payment Date 17 April
Original Tenor One Year
Maturity Date 17 April 2021
Issue and Settlement Date 12 June 2020
Dated Date(Value Date) 17 April 2020
Listing Date 16 June 2020
Clearing House China Central Depository & Clearing Co.,Ltd
Market China's Inter-bank Bond Market(CIB)
Rating Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

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