



国家开发银行  
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK  
BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

4 June 2020

Issue Number	200217
Tender Type	New Issue
Tender Date	5 June 2020
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 3 Billion
Interest Type	Floating
Coupon Formula	Reference Rate + Spread
Reference Rate	One-Year Loan Prime Rate(LPR) <sup>1</sup>
Spread	Determined at Auction
Interest Payment Frequency	Quarterly
Interest Payment Dates	9 March, 9 June, 9 September, 9 December
Interest Reset Frequency	Quarterly
Interest Reset Dates	9 March, 9 June, 9 September, 9 December
Original Tenor	Three Years
Maturity Date	9 June 2023
Issue and Settlement Date	9 June 2020
Dated Date(Value Date)	9 June 2020
Listing Date	11 June 2020
Clearing House	China Central Depository & Clearing Co., Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)	

<sup>1</sup>The People's Bank of China Authorized National Interbank Funding Center to disclose the new Loan Prime Rate(LPR) at 9:30 am on the 20th day of each month.(The value of the one-year LPR disclosed on 20 May 2020 will be used as the reference rate for the first coupon, and the subsequent reference rates will be adjusted to the latest one-year LPR before each interest reset date.)

**\*Disclaimer**

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT

4 June 2020

Issue Number	200218
Tender Type	New Issue
Tender Date	5 June 2020
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 2 Billion
Interest Type	Floating
Coupon Formula	Reference Rate + Spread
Reference Rate	One-Year Loan Prime Rate(LPR) <sup>1</sup>
Spread	Determined at Auction
Interest Payment Frequency	Quarterly
Interest Payment Dates	9 March, 9 June, 9 September, 9 December
Interest Reset Frequency	Quarterly
Interest Reset Dates	9 March, 9 June, 9 September, 9 December
Original Tenor	Five Years
Maturity Date	9 June 2025
Issue and Settlement Date	9 June 2020
Dated Date(Value Date)	9 June 2020
Listing Date	11 June 2020
Clearing House	China Central Depository & Clearing Co., Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)	

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