CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

4 June 2020

Issue Number: 200217
Tender Type: New Issue
Tender Date: 5 June 2020
Tender Time: 9:30 am to 10:30 am
Offering Amount: Renminbi 3 Billion
Interest Type: Floating
Coupon Formula: Reference Rate + Spread
Reference Rate: One-Year Loan Prime Rate (LPR)¹
Spread: Determined at Auction
Interest Payment Frequency: Quarterly
Interest Payment Dates: 9 March, 9 June, 9 September, 9 December
Interest Reset Frequency: Quarterly
Interest Reset Dates: 9 March, 9 June, 9 September, 9 December
Original Tenor: Three Years
Maturity Date: 9 June 2023
Issue and Settlement Date: 9 June 2020
Dated Date (Value Date): 9 June 2020
Listing Date: 11 June 2020
Clearing House: China Central Depository & Clearing Co., Ltd
Market: China's Inter-bank Bond Market (CIB)
Rating: Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

¹The People's Bank of China Authorized National Interbank Funding Center to disclose the new Loan Prime Rate (LPR) at 9:30 am on the 20th day of each month. (The value of the one-year LPR disclosed on 20 May 2020 will be used as the reference rate for the first coupon, and the subsequent reference rates will be adjusted to the latest one-year LPR before each interest reset date.)

*Disclaimer
The information provided here is for reference only. China Development Bank (CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at http://www.cdb.com.cn.
Issue Number 200218
Tender Type New Issue
Tender Date 5 June 2020
Tender Time 9:30 am to 10:30 am
Offering Amount Renminbi 2 Billion
Interest Type Floating
Coupon Formula Reference Rate + Spread
Reference Rate One-Year Loan Prime Rate(LPR)¹
Spread Determined at Auction
Interest Payment Frequency Quarterly
Interest Payment Dates 9 March, 9 June, 9 September, 9 December
Interest Reset Frequency Quarterly
Interest Reset Dates 9 March, 9 June, 9 September, 9 December
Original Tenor Five Years
Maturity Date 9 June 2025
Issue and Settlement Date 9 June 2020
Dated Date (Value Date) 9 June 2020
Listing Date 11 June 2020
Clearing House China Central Depository & Clearing Co., Ltd
Market China's Inter-bank Bond Market (CIB)
Rating Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

¹The People's Bank of China Authorized National Interbank Funding Center to disclose the new Loan Prime Rate(LPR) at 9:30 am on the 20th day of each month. (The value of the one-year LPR disclosed on 20 May 2020 will be used as the reference rate for the first coupon, and the subsequent reference rates will be adjusted to the latest one-year LPR before each interest reset date.)

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