CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

27 May 2020

Issue Number
Tender Type
Tender Date
Tender Time
Offering Amount
Interest Type
Coupon Rate
Interest Payment Frequency
Interest Payment Date
Original Tenor
Maturity Date
Issue and Settlement Date
Dated Date(Value Date)
Listing Date
Clearing House
Market
Rating

Reopening
28 May 2020
14:30 pm to 15:30 pm
Renminbi 13 Billion
Fixed
3.23%
Annually
10 January
Five Years
10 January 2025
2 June 2020
10 January 2020
4 June 2020
China Central Depository & Clearing Co.,Ltd
China's Inter-bank Bond Market(CIB)
Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

*Disclaimer
The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at http://www.cdb.com.cn.
CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

27 May 2020

Issue Number 200204
Tender Type Reopening
Tender Date 28 May 2020
Tender Time 14:30 pm to 15:30 pm
Offering Amount Renminbi 3 Billion
Interest Type Fixed
Coupon Rate 3.43%
Interest Payment Frequency Annually
Interest Payment Date 14 January
Original Tenor Seven Years
Maturity Date 14 January 2027
Issue and Settlement Date 2 June 2020
Dated Date (Value Date) 14 January 2020
Listing Date 4 June 2020
Clearing House China Central Depository & Clearing Co.,Ltd
Market China's Inter-bank Bond Market(CIB)
Rating Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

*Disclaimer
The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at http://www.cdb.com.cn.
CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

27 May 2020

Issue Number 200211
Tender Type Reopening
Tender Date 28 May 2020
Tender Time 14:30 pm to 15:30 pm
Offering Amount Renminbi 5 Billion
Interest Type Fixed
Coupon Rate 1.30%
Interest Payment Frequency Annually
Interest Payment Date 19 May
Original Tenor One Year
Maturity Date 19 May 2021
Issue and Settlement Date 2 June 2020
Dated Date(Value Date) 19 May 2020
Listing Date 4 June 2020
Clearing House China Central Depository & Clearing Co.,Ltd
Market China's Inter-bank Bond Market(CIB)
Rating Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

*Disclaimer
The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at http://www.cdb.com.cn.
<table>
<thead>
<tr>
<th><strong>Issue Number</strong></th>
<th>207707</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Tender Type</strong></td>
<td>New Issue</td>
</tr>
<tr>
<td><strong>Tender Date</strong></td>
<td>28 May 2020</td>
</tr>
<tr>
<td><strong>Tender Time</strong></td>
<td>14:30 pm to 15:30 pm</td>
</tr>
<tr>
<td><strong>Offering Amount</strong></td>
<td>Renminbi 3 Billion</td>
</tr>
<tr>
<td><strong>Interest Type</strong></td>
<td>Discount</td>
</tr>
<tr>
<td><strong>Original Tenor</strong></td>
<td>182 Days</td>
</tr>
<tr>
<td><strong>Maturity Date</strong></td>
<td>1 December 2020</td>
</tr>
<tr>
<td><strong>Issue and Settlement Date</strong></td>
<td>2 June 2020</td>
</tr>
<tr>
<td><strong>Dated Date (Value Date)</strong></td>
<td>2 June 2020</td>
</tr>
<tr>
<td><strong>Listing Date</strong></td>
<td>4 June 2020</td>
</tr>
<tr>
<td><strong>Clearing House</strong></td>
<td>China Central Depository &amp; Clearing Co., Ltd</td>
</tr>
<tr>
<td><strong>Market</strong></td>
<td>China's Inter-bank Bond Market (CIB)</td>
</tr>
<tr>
<td><strong>Rating</strong></td>
<td>Exempted for issuance in CIB</td>
</tr>
</tbody>
</table>

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

*Disclaimer*

The information provided here is for reference only. China Development Bank (CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at http://www.cdb.com.cn.