CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

22 May 2020

Issue Number 200202
Tender Type Reopening
Tender Date 26 May 2020
Tender Time 9:30 am to 10:30 am
Offering Amount Renminbi 5 Billion
Interest Type Fixed
Coupon Rate 1.86%
Interest Payment Frequency Annually
Interest Payment Date 9 April
Original Tenor Three Years
Maturity Date 9 April 2023
Issue and Settlement Date 29 May 2020
Dated Date(Value Date) 9 April 2020
Listing Date 2 June 2020
Clearing House China Central Depository & Clearing Co.,Ltd
Market China's Inter-bank Bond Market(CIB)
Rating Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

*Disclaimer
The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at http://www.cdb.com.cn.
22 May 2020

Issue Number: 200205
Tender Type: Reopening
Tender Date: 26 May 2020
Tender Time: 9:30 am to 10:30 am
Offering Amount: Renminbi 17 Billion
Interest Type: Fixed
Coupon Rate: 3.07%
Interest Payment Frequency: Annually
Interest Payment Date: 10 March
Original Tenor: Ten Years
Maturity Date: 10 March 2030
Issue and Settlement Date: 29 May 2020
Dated Date (Value Date): 10 March 2020
Listing Date: 2 June 2020
Clearing House: China Central Depository & Clearing Co., Ltd
Market: China’s Inter-bank Bond Market (CIB)
Rating: Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1 (Stable), S&P: A+(Stable)

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CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

22 May 2020

Issue Number 200206
Tender Type Reopening
Tender Date 26 May 2020
Tender Time 9:30 am to 10:30 am
Offering Amount Renminbi 5 Billion
Interest Type Fixed
Coupon Rate 1.11%
Interest Payment Frequency Annually
Interest Payment Date 17 April
Original Tenor One Year
Maturity Date 17 April 2021
Issue and Settlement Date 29 May 2020
Dated Date(Value Date) 17 April 2020
Listing Date 2 June 2020
Clearing House China Central Depository & Clearing Co.,Ltd
Market China's Inter-bank Bond Market(CIB)
Rating Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

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