



国家开发银行
CHINA DEVELOPMENT BANK

**CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

6 March 2020

Issue Number	180203
Tender Type	Reopening
Tender Date	12 March 2020
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 4 Billion
Interest Type	Fixed
Coupon Rate	4.62%
Interest Payment Frequency	Annually
Interest Payment Date	9 March
Original Tenor	Three Years
Maturity Date	9 March 2021
Issue and Settlement Date	16 March 2020
Dated Date(Value Date)	9 March 2018
Listing Date	18 March 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

***Disclaimer**

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT

6 March 2020

Issue Number	200203
Tender Type	Reopening
Tender Date	12 March 2020
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 8 Billion
Interest Type	Fixed
Coupon Rate	3.23%
Interest Payment Frequency	Annually
Interest Payment Date	10 January
Original Tenor	Five Years
Maturity Date	10 January 2025
Issue and Settlement Date	16 March 2020
Dated Date(Value Date)	10 January 2020
Listing Date	18 March 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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TENDER ANNOUNCEMENT

6 March 2020

Issue Number	200205
Tender Type	Reopening
Tender Date	12 March 2020
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 17 Billion
Interest Type	Fixed
Coupon Rate	3.07%
Interest Payment Frequency	Annually
Interest Payment Date	10 March
Original Tenor	Ten Years
Maturity Date	10 March 2030
Issue and Settlement Date	16 March 2020
Dated Date(Value Date)	10 March 2020
Listing Date	18 March 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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