国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

9 December 2019

Issue Number	190208
Tender Type	Reopening
Tender Date	10 December 2019
Tender Time	9:30 am to 11:10 am
Offering Amount	Renminbi 6 Billion
Interest Type	Fixed
Coupon Rate	3.42%
Interest Payment Frequency	Annually
Interest Payment Date	2 July
Original Tenor	Five Years
Maturity Date	2 July 2024
Issue and Settlement Date	12 December 2019
Dated Date(Value Date)	2 July 2019
Listing Date	16 December 2019
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

*Disclaimer
The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at http://www.cdb.com.cn.
CDB's bond yield curve available at http://www.cdb.com.cn.

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

9 December 2019

Issue Number	190211
Tender Type	Reopening
Tender Date	10 December 2019
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 4.39 Billion
Interest Type	Fixed
Coupon Rate	2.59%
Interest Payment Frequency	Annually
Interest Payment Date	25 September
Original Tenor	One Year
Maturity Date	25 September 2020
Issue and Settlement Date	12 December 2019
Dated Date(Value Date)	25 September 2019
Listing Date	16 December 2019
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

*Disclaimer
The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at http://www.cdb.com.cn.
CDB's bond yield curve available at http://www.cdb.com.cn.

国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

9 December 2019

Issue Number	190214
Tender Type	Reopening
Tender Date	10 December 2019
Tender Time	09:30 am to 10:30 am
Offering Amount	Renminbi 5 Billion
Interest Type	Fixed
Coupon Rate	2.97%
Interest Payment Frequency	Annually
Interest Payment Date	25 October
Original Tenor	Three Years
Maturity Date	25 October 2022
Issue and Settlement Date	12 December 2019
Dated Date(Value Date)	25 October 2019
Listing Date	16 December 2019
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

*Disclaimer
The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at http://www.cdb.com.cn.
CDB's bond yield curve available at http://www.cdb.com.cn.

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

9 December 2019

Issue Number	190215
Tender Type	Reopening
Tender Date	10 December 2019
Tender Time	9:30 am to 11:10 am
Offering Amount	Renminbi 12 Billion
Interest Type	Fixed
Coupon Rate	3.45%
Interest Payment Frequency	Annually
Interest Payment Date	20 September
Original Tenor	Ten Years
Maturity Date	20 September 2029
Issue and Settlement Date	12 December 2019
Dated Date(Value Date)	20 September 2019
Listing Date	16 December 2019
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

*Disclaimer
The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at http://www.cdb.com.cn.
CDB's bond yield curve available at http://www.cdb.com.cn.