CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

26 August 2019

Issue Number 190207
Tender Type Reopening
Tender Date 29 August 2019
Tender Time 14:30 pm to 15:30 pm
Offering Amount Renminbi 4 Billion
Interest Type Fixed
Coupon Rate 3.18%
Interest Payment Frequency Annually
Interest Payment Date 17 May
Original Tenor Three Years
Maturity Date 17 May 2022
Issue and Settlement Date 2 September 2019
Dated Date(Value Date) 17 May 2019
Listing Date 4 September 2019
Clearing House China Central Depository & Clearing Co.,Ltd
Market China's Inter-bank Bond Market(CIB)
Rating Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

*Disclaimer
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CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

26 August 2019

Issue Number 190209
Tender Type Reopening
Tender Date 29 August 2019
Tender Time 14:30 pm to 15:30 pm
Offering Amount Renminbi 3 Billion
Interest Type Fixed
Coupon Rate 3.50%
Interest Payment Frequency Annually
Interest Payment Date 13 August
Original Tenor Seven Years
Maturity Date 13 August 2026
Issue and Settlement Date 2 September 2019
Dated Date (Value Date) 13 August 2019
Listing Date 4 September 2019
Clearing House China Central Depository & Clearing Co., Ltd
Market China's Inter-bank Bond Market (CIB)
Rating Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

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