



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

22 July 2019

Issue Number	190204
Tender Type	Reopening
Tender Date	25 July 2019
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 5 Billion
Interest Type	Fixed
Coupon Rate	3.68%
Interest Payment Frequency	Annually
Interest Payment Date	26 February
Original Tenor	Seven Years
Maturity Date	26 February 2026
Issue and Settlement Date	29 July 2019
Dated Date(Value Date)	26 February 2019
Listing Date	31 July 2019
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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**CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

22 July 2019

Issue Number	190207
Tender Type	Reopening
Tender Date	25 July 2019
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 5 Billion
Interest Type	Fixed
Coupon Rate	3.18%
Interest Payment Frequency	Annually
Interest Payment Date	17 May
Original Tenor	Three Years
Maturity Date	17 May 2022
Issue and Settlement Date	29 July 2019
Dated Date(Value Date)	17 May 2019
Listing Date	31 July 2019
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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