



国家开发银行  
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK  
BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

25 February 2019

Issue Number	190202
Tender Type	Reopening
Tender Date	28 February 2019
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 6 Billion
Interest Type	Fixed
Coupon Rate	3.03%
Interest Payment Frequency	Annually
Interest Payment Date	18 January
Original Tenor	Three Years
Maturity Date	18 January 2022
Issue and Settlement Date	4 March 2019
Dated Date(Value Date)	18 January 2019
Listing Date	6 March 2019
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

\*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT**

25 February 2019

Issue Number	190204
Tender Type	Reopening
Tender Date	28 February 2018
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 6 Billion
Interest Type	Fixed
Coupon Rate	3.68%
Interest Payment Frequency	Annually
Interest Payment Date	26 February
Original Tenor	Seven Years
Maturity Date	26 February 2026
Issue and Settlement Date	4 March 2019
Dated Date(Value Date)	26 February 2019
Listing Date	6 March 2019
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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