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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CHINA DEVELOPMENT BANK HONG KONG BRANCH
(as Issuer)**

**EUR500,000,000 0.375 per cent. Notes due 2022 (Stock Code: 5563)
(the "EUR Notes")**

HK\$2,500,000,000 Floating Rate Notes due 2022 (Stock Code: 5573)

HK\$1,500,000,000 Floating Rate Notes due 2024 (Stock Code: 5579)

**HK\$300,000,000 Floating Rate Notes due 2029 (Stock Code: 5588)
(the "HKD Notes", together with the EUR Notes, the "Notes")**

**under the US\$30,000,000,000 Debt Issuance Programme
(the "Programme")
established by**



CHINA DEVELOPMENT BANK

(a limited liability company incorporated under the laws of the People's Republic of China)

CHINA DEVELOPMENT BANK HONG KONG BRANCH

Joint Bookrunners and Joint Lead Managers for the EUR Notes

**Agricultural
Bank of China
Singapore
Branch
Commerzbank**

**Bank of China

DZ BANK AG**

**Bank of
Communications

MUFG**

**China
Construction
Bank (Europe)**

**CMB Wing
Lung Bank
Limited

HSBC**

Joint Bookrunners and Joint Lead Managers for the HKD Notes

Agricultural Bank of China Limited Hong Kong Branch CTBC Bank	Bank of China	Bank of Communications	CMB Wing Lung Bank Limited	Commonwealth Bank of Australia
	Mizuho Securities	Nanyang Commercial Bank	Standard Chartered Bank	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 30 November 2018 relating to the Programme and the relevant pricing supplements each dated 17 January 2019. The listing of the Notes is expected to become effective on 25 January 2019.

Hong Kong, 24 January 2019

As at the date of this announcement, the board of directors of China Development Bank consists of Mr. Zhao Huan, Mr. Zheng Zhijie and Mr. Zhou Qingyu as executive directors; Mr. Lian Weiliang, Mr. Shi Yaobin, Mr. Li Chenggang and Ms. Zhang Xiaohui as government agency directors; Mr. Mi Jingping, Mr. Liu Xiangdong, Mr. Zhang Shenghui Mr. Chu Aiwu and Mr. Bian Ronghua as equity directors.