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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CHINA DEVELOPMENT BANK HONG KONG BRANCH
(as Issuer)**

**US\$375,000,000 Floating Rate Notes due 2021 (Stock Code: 5515)
(the "Notes")**

**under the US\$30,000,000,000 Debt Issuance Programme
(the "Programme")
established by**



CHINA DEVELOPMENT BANK

(a limited liability company incorporated under the laws of the People's Republic of China)

CHINA DEVELOPMENT BANK HONG KONG BRANCH

Dealer for the Notes

Deutsche Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 30 November 2018 relating to the Programme and the pricing supplement dated 4 January 2019. The listing of the Notes is expected to become effective on 14 January 2019.

Hong Kong, 11 January 2019

As at the date of this announcement, the board of directors of China Development Bank consists of Mr. Zhao Huan, Mr. Zheng Zhijie and Mr. Zhou Qingyu as executive directors; Mr. Lian Weiliang, Mr. Shi Yaobin, Mr. Li Chenggang and Ms. Zhang Xiaohui as government agency directors; Mr. Mi Jinping, Mr. Liu Xiangdong, Mr. Zhang Shenghui Mr. Chu Aiwu and Mr. Bian Ronghua as equity directors.