



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

4 January 2019

Issue Number	180209
Tender Type	Reopening
Tender Date	8 January 2019
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 10 Billion
Interest Type	Fixed
Coupon Rate	3.32%
Interest Payment Frequency	Annually
Interest Payment Date	10 July
Original Tenor	One Year
Maturity Date	10 July 2019
Issue and Settlement Date	10 January 2019
Dated Date(Value Date)	10 July 2018
Listing Date	14 January 2019
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: AA-(Negative))	

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

4 January 2019

Issue Number	180212
Tender Type	Reopening
Tender Date	8 January 2019
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 8 Billion
Interest Type	Fixed
Coupon Rate	3.68%
Interest Payment Frequency	Annually
Interest Payment Date	7 September
Original Tenor	Three Years
Maturity Date	7 September 2021
Issue and Settlement Date	10 January 2019
Dated Date(Value Date)	7 September 2018
Listing Date	14 January 2019
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: AA-(Negative))	

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

4 January 2019

Issue Number	180214
Tender Type	Reopening
Tender Date	8 January 2019
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 6 Billion
Interest Type	Fixed
Coupon Rate	4.15%
Interest Payment Frequency	Annually
Interest Payment Date	26 October
Original Tenor	Seven Years
Maturity Date	26 October 2025
Issue and Settlement Date	10 January 2019
Dated Date(Value Date)	26 October 2018
Listing Date	14 January 2019
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: AA-(Negative))	

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.