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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CHINA DEVELOPMENT BANK

(a limited liability company organised under the laws of the People's Republic of China)

CHINA DEVELOPMENT BANK HONG KONG BRANCH

U.S.\$30,000,000,000 Debt Issuance Programme (the "Programme")

Arrangers

HSBC

**Standard Chartered Bank
(Hong Kong) Limited**

Barclays

**Bank of China
(Hong Kong)**

Dealers

HSBC

**Standard Chartered Bank
(Hong Kong) Limited**

Barclays

**Bank of China
(Hong Kong)**

**ABC
International**

Bank of Communications

**CCB
International**

**ICBC
(Asia)**

**ICBC
International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme within a period of 12 months from 30 November 2018 whereby notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 30 November 2018. The listing of the Programme will become effective on 3 December 2018.

By Order of the Board
China Development Bank
Zhao Huan
Chairman

Beijing, PRC, 2 December 2018

As at the date of this announcement, the board of directors of China Development Bank consists of Mr. Zhao Huan, Mr. Zheng Zhijie and Mr. Zhou Qingyu as executive directors; Mr. Lian Weiliang, Mr. Shi Yaobin, Mr. Li Chenggang and Ms. Zhang Xiaohui as government agency directors; Mr. Mi Jinping, Mr. Liu Xiangdong, Mr. Zhang Shenghui Mr. Chu Aiwu and Mr. Bian Ronghua as equity directors.