



国家开发银行  
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK  
BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

12 November 2018

Issue Number	180210
Tender Type	Reopening
Tender Date	15 November 2018
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 8 Billion
Interest Type	Fixed
Coupon Rate	4.04%
Interest Payment Frequency	Annually
Interest Payment Date	6 July
Original Tenor	Ten Years
Maturity Date	6 July 2028
Issue and Settlement Date	19 November 2018
Dated Date(Value Date)	6 July 2018
Listing Date	21 November 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

\*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT

12 November 2018

Issue Number	180211
Tender Type	Reopening
Tender Date	15 November 2018
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 7 Billion
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	14 August
Original Tenor	Five Years
Maturity Date	14 August 2023
Issue and Settlement Date	19 November 2018
Dated Date(Value Date)	14 August 2018
Listing Date	21 November 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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