



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

8 November 2018

| | |
|----------------------------|---|
| Issue Number | 180212 |
| Tender Type | Reopening |
| Tender Date | 13 November 2018 |
| Tender Time | 9:30 am to 10:30 am |
| Offering Amount | Renminbi 5 Billion |
| Interest Type | Fixed |
| Coupon Rate | 3.68% |
| Interest Payment Frequency | Annually |
| Interest Payment Date | 7 September |
| Original Tenor | Three Years |
| Maturity Date | 7 September 2021 |
| Issue and Settlement Date | 15 November 2018 |
| Dated Date(Value Date) | 7 September 2018 |
| Listing Date | 19 November 2018 |
| Clearing House | China Central Depository & Clearing Co.,Ltd |
| Market | China's Inter-bank Bond Market(CIB) |
| Rating | Exempted for issuance in CIB |
| | For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable) |

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT**

8 November 2018

| | |
|----------------------------|---|
| Issue Number | 180214 |
| Tender Type | Reopening |
| Tender Date | 13 November 2018 |
| Tender Time | 9:30 am to 10:30 am |
| Offering Amount | Renminbi 5 Billion |
| Interest Type | Fixed |
| Coupon Rate | 4.15% |
| Interest Payment Frequency | Annually |
| Interest Payment Date | 26 October |
| Original Tenor | Seven Years |
| Maturity Date | 26 October 2025 |
| Issue and Settlement Date | 15 November 2018 |
| Dated Date(Value Date) | 26 October 2018 |
| Listing Date | 19 November 2018 |
| Clearing House | China Central Depository & Clearing Co.,Ltd |
| Market | China's Inter-bank Bond Market(CIB) |
| Rating | Exempted for issuance in CIB |
| | For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable) |

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TENDER ANNOUNCEMENT**

8 November 2018

| | |
|----------------------------|---|
| Issue Number | 180216 |
| Tender Type | Reopening |
| Tender Date | 13 November 2018 |
| Tender Time | 9:30 am to 10:30 am |
| Offering Amount | Renminbi 5 Billion |
| Interest Type | Fixed |
| Coupon Rate | 2.62% |
| Interest Payment Frequency | Annually |
| Interest Payment Date | 9 November |
| Original Tenor | One Year |
| Maturity Date | 9 November 2019 |
| Issue and Settlement Date | 15 November 2018 |
| Dated Date(Value Date) | 9 November 2018 |
| Listing Date | 19 November 2018 |
| Clearing House | China Central Depository & Clearing Co.,Ltd |
| Market | China's Inter-bank Bond Market(CIB) |
| Rating | Exempted for issuance in CIB |

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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