



国家开发银行
CHINA DEVELOPMENT BANK

**CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

31 October 2018

Issue Number	180216
Tender Type	New Issue
Tender Date	6 November 2018
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 5 Billion
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	9 November
Original Tenor	One Year
Maturity Date	9 November 2019
Issue and Settlement Date	9 November 2018
Dated Date(Value Date)	9 November 2018
Listing Date	13 November 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

***Disclaimer**

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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**CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

31 October 2018

Issue Number	180212
Tender Type	Reopening
Tender Date	6 November 2018
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 5 Billion
Interest Type	Fixed
Coupon Rate	3.68%
Interest Payment Frequency	Annually
Interest Payment Date	7 September
Original Tenor	Three Years
Maturity Date	7 September 2021
Issue and Settlement Date	9 November 2018
Dated Date(Value Date)	7 September 2018
Listing Date	13 November 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

31 October 2018

Issue Number	180214
Tender Type	Reopening
Tender Date	6 November 2018
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 5 Billion
Interest Type	Fixed
Coupon Rate	4.15%
Interest Payment Frequency	Annually
Interest Payment Date	26 October
Original Tenor	Seven Years
Maturity Date	26 October 2025
Issue and Settlement Date	9 November 2018
Dated Date(Value Date)	26 October 2018
Listing Date	13 November 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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