



国家开发银行
CHINA DEVELOPMENT BANK

**CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

25 September 2018

Issue Number	180210
Tender Type	Reopening
Tender Date	27 September 2018
Tender Time	14:30 pm to 16:10 pm
Base Case Offering Amount	Renminbi 8 Billion
Upper Case Offering Amount	Renminbi 10 Billion
Lower Case Offering Amount	Renminbi 6 Billion
Interest Type	Fixed
Coupon Rate	4.04%
Interest Payment Frequency	Annually
Interest Payment Date	6 July
Original Tenor	Ten Years
Maturity Date	6 July 2028
Issue and Settlement Date	8 October 2018
Dated Date(Value Date)	6 July 2018
Listing Date	10 October 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

***Disclaimer**

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT**

25 September 2018

Issue Number	180211
Tender Type	Reopening
Tender Date	27 September 2018
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 7 Billion
Interest Type	Fixed
Coupon Rate	3.76%
Interest Payment Frequency	Annually
Interest Payment Date	14 August
Original Tenor	Five Years
Maturity Date	14 August 2023
Issue and Settlement Date	8 October 2018
Dated Date(Value Date)	14 August 2018
Listing Date	10 October 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

25 September 2018

Issue Number	180212
Tender Type	Reopening
Tender Date	27 September 2018
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 5 Billion
Interest Type	Fixed
Coupon Rate	3.68%
Interest Payment Frequency	Annually
Interest Payment Date	7 September
Original Tenor	Three Years
Maturity Date	7 September 2021
Issue and Settlement Date	8 October 2018
Dated Date(Value Date)	7 September 2018
Listing Date	10 October 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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