



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

24 August 2018

Issue Number	180211
Tender Type	Reopening
Tender Date	28 August 2018
Tender Time	9:30 am to 11:10am
Offering Amount	Renminbi 7 Billion
Interest Type	Fixed
Coupon Rate	3.76%
Interest Payment Frequency	Annually
Interest Payment Date	14 August
Original Tenor	Five Years
Maturity Date	14 August 2023
Issue and Settlement Date	30 August 2018
Dated Date(Value Date)	14 August 2018
Listing Date	3 September 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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**CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

24 August 2018

Issue Number	180209
Tender Type	Reopening
Tender Date	28 August 2018
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 4 Billion
Interest Type	Fixed
Coupon Rate	3.32%
Interest Payment Frequency	Annually
Interest Payment Date	10 July
Original Tenor	One Year
Maturity Date	10 July 2019
Issue and Settlement Date	30 August 2018
Dated Date(Value Date)	10 July 2018
Listing Date	3 September 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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**CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

24 August 2018

Issue Number	180208
Tender Type	Reopening
Tender Date	28 August 2018
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 7 Billion
Interest Type	Fixed
Coupon Rate	4.07%
Interest Payment Frequency	Annually
Interest Payment Date	27 April
Original Tenor	Three Years
Maturity Date	27 April 2021
Issue and Settlement Date	30 August 2018
Dated Date(Value Date)	27 April 2018
Listing Date	3 September 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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