



**国家开发银行**  
CHINA DEVELOPMENT BANK

**CHINA DEVELOPMENT BANK  
BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT**

3 August 2018

Issue Number	180206
Tender Type	Reopening
Tender Date	9 August 2018
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 5 Billion
Interest Type	Fixed
Coupon Rate	4.73%
Interest Payment Frequency	Annually
Interest Payment Date	2 April
Original Tenor	Seven Years
Maturity Date	2 April 2025
Issue and Settlement Date	14 August 2018
Dated Date(Value Date)	2 April 2018
Listing Date	16 August 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

**\*Disclaimer**

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



**国家开发银行**  
CHINA DEVELOPMENT BANK

**CHINA DEVELOPMENT BANK  
BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT**

3 August 2018

Issue Number	180211
Tender Type	New Issue
Tender Date	9 August 2018
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 6 Billion
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	14 August
Original Tenor	Five Years
Maturity Date	14 August 2023
Issue and Settlement Date	14 August 2018
Dated Date(Value Date)	14 August 2018
Listing Date	16 August 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

**\*Disclaimer**

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.