



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME TENDER
ANNOUNCEMENT

23 July 2018

Issue Number	180208
Tender Type	Reopening
Tender Date	26 July 2018
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 8 Billion
Interest Type	Fixed
Coupon Rate	4.07%
Interest Payment Frequency	Annually
Interest Payment Date	27 April
Original Tenor	Three Years
Maturity Date	27 April 2021
Issue and Settlement Date	30 July 2018
Dated Date(Value Date)	27 April 2018
Listing Date	1 August 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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BENCHMARK BOND ISSUANCE PROGRAMME TENDER
ANNOUNCEMENT

23 July 2018

Issue Number	180206
Tender Type	Reopening
Tender Date	26 July 2018
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 5 Billion
Interest Type	Fixed
Coupon Rate	4.73%
Interest Payment Frequency	Annually
Interest Payment Date	2 April
Original Tenor	Seven Years
Maturity Date	2 April 2025
Issue and Settlement Date	30 July 2018
Dated Date(Value Date)	2 April 2018
Listing Date	1 August 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

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