



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BOND CONNECT
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

27 June 2018

Issue Number	180209
Tender Type	New Issue
Tender Date	3 July 2018
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 4 Billion
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	10 July
Original Tenor	One Year
Maturity Date	10 July 2019
Issue and Settlement Date	12 July 2018
Dated Date(Value Date)	10 July 2018
Listing Date	12 July 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

*Disclaimer

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CDB's bond yield curve available at <http://www.cdb.com.cn>.



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27 June 2018

Issue Number	180208
Tender Type	Reopening
Tender Date	3 July 2018
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 5 Billion
Interest Type	Fixed
Coupon Rate	4.07%
Interest Payment Frequency	Annually
Interest Payment Date	27 April
Original Tenor	Three Years
Maturity Date	27 April 2021
Issue and Settlement Date	10 July 2018
Dated Date(Value Date)	27 April 2018
Listing Date	12 July 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

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27 June 2018

Issue Number	180204
Tender Type	Reopening
Tender Date	3 July 2018
Tender Time	09:30 am to 11:10 am
Offering Amount	Renminbi 8 Billion
Interest Type	Fixed
Coupon Rate	4.69%
Interest Payment Frequency	Annually
Interest Payment Date	23 March
Original Tenor	Five Years
Maturity Date	23 March 2023
Issue and Settlement Date	6 July 2018
Dated Date(Value Date)	23 March 2018
Listing Date	10 July 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

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TENDER ANNOUNCEMENT

27 June 2018

Issue Number	180206
Tender Type	Reopening
Tender Date	3 July 2018
Tender Time	09:30 am to 11:10 am
Offering Amount	Renminbi 5 Billion
Interest Type	Fixed
Coupon Rate	4.73%
Interest Payment Frequency	Annually
Interest Payment Date	2 April
Original Tenor	Seven Years
Maturity Date	2 April 2025
Issue and Settlement Date	6 July 2018
Dated Date(Value Date)	2 April 2018
Listing Date	10 July 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

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TENDER ANNOUNCEMENT

27 June 2018

Issue Number	180210
Tender Type	New Issue
Tender Date	3 July 2018
Tender Time	9:30 am to 11:10 am
Offering Amount	Renminbi 13 Billion
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	6 July
Original Tenor	Ten Years
Maturity Date	6 July 2028
Issue and Settlement Date	6 July 2018
Dated Date(Value Date)	6 July 2018
Listing Date	10 July 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

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