



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

20 June 2018

Issue Number	180206
Tender Type	Reopening
Tender Date	21 June 2018
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 4 Billion
Interest Type	Fixed
Coupon Rate	4.73%
Interest Payment Frequency	Annually
Interest Payment Date	2 April
Original Tenor	Seven Year
Maturity Date	2 April 2025
Issue and Settlement Date	25 June 2018
Dated Date(Value Date)	2 April 2018
Listing Date	27 June 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT

20 June 2018

Issue Number	180204
Tender Type	Reopening
Tender Date	21 June 2018
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 7 Billion
Interest Type	Fixed
Coupon Rate	4.69%
Interest Payment Frequency	Annually
Interest Payment Date	23 March
Original Tenor	Five Year
Maturity Date	23 March 2023
Issue and Settlement Date	25 June 2018
Dated Date(Value Date)	23 March 2018
Listing Date	27 June 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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