



国家开发银行
CHINA DEVELOPMENT BANK

**CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

31 May 2018

Issue Number	180207
Tender Type	Reopening
Tender Date	5 June 2018
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 3 Billion
Interest Type	Fixed
Coupon Rate	3.57%
Interest Payment Frequency	Annually
Interest Payment Date	17 April
Original Tenor	One Year
Maturity Date	17 April 2019
Issue and Settlement Date	8 June 2018
Dated Date(Value Date)	17 April 2018
Listing Date	12 June 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

***Disclaimer**

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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**CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

31 May 2018

Issue Number	170208
Tender Type	Reopening
Tender Date	5 June 2018
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 3 Billion
Interest Type	Fixed
Coupon Rate	4.07%
Interest Payment Frequency	Annually
Interest Payment Date	27 April
Original Tenor	Three Years
Maturity Date	27 April 2021
Issue and Settlement Date	8 June 2018
Dated Date(Value Date)	27 April 2018
Listing Date	12 June 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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**CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

31 May 2018

Issue Number	180204
Tender Type	Reopening
Tender Date	5 June 2018
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 5 Billion
Interest Type	Fixed
Coupon Rate	4.69%
Interest Payment Frequency	Annually
Interest Payment Date	23 March
Original Tenor	Five Years
Maturity Date	23 March 2023
Issue and Settlement Date	7 June 2018
Dated Date(Value Date)	23 March 2018
Listing Date	11 June 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	