



国家开发银行
CHINA DEVELOPMENT BANK

**CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

18 April 2018

Issue Number	180207
Tender Type	Reopening
Tender Date	19 April 2018
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 5 Billion
Interest Type	Fixed
Coupon Rate	3.57%
Interest Payment Frequency	Annually
Interest Payment Date	17 April
Original Tenor	One Year
Maturity Date	17 April 2019
Issue and Settlement Date	23 April 2018
Dated Date(Value Date)	17 April 2018
Listing Date	25 April 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

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CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT

18 April 2018

Issue Number	180202
Tender Type	Reopening
Tender Date	19 April 2018
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 4 Billion
Interest Type	Fixed
Coupon Rate	4.53%
Interest Payment Frequency	Annually
Interest Payment Date	7 February
Original Tenor	Two Years
Maturity Date	7 February 2020
Issue and Settlement Date	23 April 2018
Dated Date(Value Date)	7 February 2018
Listing Date	25 April 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

18 April 2018

Issue Number	180203
Tender Type	Reopening
Tender Date	19 April 2018
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 8 Billion
Interest Type	Fixed
Coupon Rate	4.62%
Interest Payment Frequency	Annually
Interest Payment Date	9 March
Original Tenor	Three Years
Maturity Date	9 March 2021
Issue and Settlement Date	23 April 2018
Dated Date(Value Date)	9 March 2018
Listing Date	25 April 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

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TENDER ANNOUNCEMENT

18 April 2018

Issue Number	180205
Tender Type	Reopening
Tender Date	19 April 2018
Tender Time	14:30 pm to 16:10 pm
Offering Amount	Renminbi 5 Billion
Interest Type	Fixed
Coupon Rate	4.88%
Interest Payment Frequency	Annually
Interest Payment Date	9 February
Original Tenor	Ten Years
Maturity Date	9 February 2028
Issue and Settlement Date	23 April 2018
Dated Date(Value Date)	9 February 2018
Listing Date	25 April 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

18 April 2018

Issue Number	160205
Tender Type	Reopening
Tender Date	19 April 2018
Tender Time	14:30 pm to 16:10 pm
Offering Amount	Renminbi 3 Billion
Interest Type	Fixed
Coupon Rate	3.80%
Interest Payment Frequency	Annually
Interest Payment Date	25 January
Original Tenor	Twenty Years
Maturity Date	25 January 2036
Issue and Settlement Date	23 April 2018
Dated Date(Value Date)	25 January 2016
Listing Date	25 April 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

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