



国家开发银行  
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK  
BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

8 April 2018

Issue Number	180202
Tender Type	Reopening
Tender Date	10 April 2018
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 4 Billion
Interest Type	Fixed
Coupon Rate	4.53%
Interest Payment Frequency	Annually
Interest Payment Date	7 February
Original Tenor	Two Years
Maturity Date	7 February 2020
Issue and Settlement Date	17 April 2018
Dated Date(Value Date)	7 February 2018
Listing Date	19 April 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	



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TENDER ANNOUNCEMENT

8 April 2018

Issue Number	180205
Tender Type	Reopening
Tender Date	10 April 2018
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 11 Billion
Interest Type	Fixed
Coupon Rate	4.88%
Interest Payment Frequency	Annually
Interest Payment Date	9 February
Original Tenor	Ten Years
Maturity Date	9 February 2028
Issue and Settlement Date	12 April 2018
Dated Date(Value Date)	9 February 2018
Listing Date	16 April 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

\*Disclaimer

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CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT

8 April 2018

Issue Number	180207
Tender Type	New Issue
Tender Date	10 April 2018
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 5 Billion
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	17 April
Original Tenor	One Year
Maturity Date	17 April 2019
Issue and Settlement Date	17 April 2018
Dated Date(Value Date)	17 April 2018
Listing Date	19 April 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

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