



国家开发银行
CHINA DEVELOPMENT BANK

**CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

23 February 2018

Issue Number	180201
Tender Type	Reopening
Tender Date	27 February 2018
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 6 Billion
Interest Type	Fixed
Coupon Rate	4.14%
Interest Payment Frequency	Annually
Interest Payment Date	29 January
Original Tenor	One Year
Maturity Date	29 January 2019
Issue and Settlement Date	1 March 2018
Dated Date(Value Date)	29 January 2018
Listing Date	5 March 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

***Disclaimer**

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

23 February 2018

Issue Number	170209
Tender Type	Reopening
Tender Date	27 February 2018
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 8 Billion
Interest Type	Fixed
Coupon Rate	4.14%
Interest Payment Frequency	Annually
Interest Payment Date	11 September
Original Tenor	Three Years
Maturity Date	11 September 2020
Issue and Settlement Date	1 March 2018
Dated Date(Value Date)	11 September 2017
Listing Date	5 March 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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**CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

23 February 2018

Issue Number	180205
Tender Type	Reopening
Tender Date	27 February 2018
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 5 Billion
Interest Type	Fixed
Coupon Rate	4.88%
Interest Payment Frequency	Annually
Interest Payment Date	9 February
Original Tenor	Ten Years
Maturity Date	9 February 2028
Issue and Settlement Date	1 March 2018
Dated Date(Value Date)	9 February 2018
Listing Date	5 March 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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