



国家开发银行  
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

6 February 2018

Issue Number	180205
Tender Type	New Issue
Tender Date	8 February 2018
Tender Time	14:30 pm to 16:10 pm
Offering Amount	Renminbi 5 Billion
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	9 February
Original Tenor	Ten Years
Maturity Date	9 February 2028
Issue and Settlement Date	9 February 2018
Dated Date(Value Date)	9 February 2018
Listing Date	12 February 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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CDB's bond yield curve available at <http://www.cdb.com.cn>.