



国家开发银行
CHINA DEVELOPMENT BANK

**CHINA DEVELOPMENT BANK
DISCOUNT BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

31 January 2018

Issue Number	187702
Tender Type	New Issue
Tender Date	1 February 2018
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 10 Billion
Interest Type	Discount
Original Tenor	182 Days
Maturity Date	6 August 2018
Issue and Settlement Date	5 February 2018
Dated Date(Value Date)	5 February 2018
Listing Date	7 February 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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CDB's bond yield curve available at <http://www.cdb.com.cn>.