



国家开发银行  
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK  
DISCOUNT BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

1 February 2018

Issue Number	187703
Tender Type	New Issue
Tender Date	6 February 2018
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 10 Billion
Interest Type	Discount
Original Tenor	182 Days
Maturity Date	6 August 2018
Issue and Settlement Date	8 February 2018
Dated Date(Value Date)	8 February 2018
Listing Date	12 February 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

\*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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CHINA DEVELOPMENT BANK  
BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

1 February 2018

Issue Number	170212
Tender Type	Reopening
Tender Date	6 February 2018
Tender Time	9:30 am to 10:30
Offering Amount	Renminbi 8 Billion
Interest Type	Fixed
Coupon Rate	4.44%
Interest Payment Frequency	Annually
Interest Payment Date	9 November
Original Tenor	Five Years
Maturity Date	9 November 2022
Issue and Settlement Date	8 February 2018
Dated Date(Value Date)	9 November 2017
Listing Date	12 February 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

1 February 2018

Issue Number	170208
Tender Type	Reopening
Tender Date	6 February 2017
Tender Time	9:30 am to 10:30
Offering Amount	Renminbi 5 Billion
Interest Type	Fixed
Coupon Rate	4.30%
Interest Payment Frequency	Annually
Interest Payment Date	21 August
Original Tenor	Seven Years
Maturity Date	21 August 2024
Issue and Settlement Date	8 February 2018
Dated Date(Value Date)	21 August 2017
Listing Date	12 February 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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