



国家开发银行  
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK  
BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

15 January 2018

Issue Number	170212
Tender Type	Reopening
Tender Date	18 January 2018
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 8 Billion
Interest Type	Fixed
Coupon Rate	4.44%
Interest Payment Frequency	Annually
Interest Payment Date	9 November
Original Tenor	Five Years
Maturity Date	9 November 2022
Issue and Settlement Date	22 January 2018
Dated Date(Value Date)	9 November 2017
Listing Date	24 January 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

\*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



国家开发银行  
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK  
BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

15 January 2018

Issue Number	170208
Tender Type	Reopening
Tender Date	18 January 2018
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 5 Billion
Interest Type	Fixed
Coupon Rate	4.30%
Interest Payment Frequency	Annually
Interest Payment Date	21 August
Original Tenor	Seven Years
Maturity Date	21 August 2024
Issue and Settlement Date	22 January 2018
Dated Date(Value Date)	21 August 2017
Listing Date	24 January 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

\*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.