



**国家开发银行**  
CHINA DEVELOPMENT BANK

**CHINA DEVELOPMENT BANK  
BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT**

5 January 2018

Issue Number	170211
Tender Type	Reopening
Tender Date	9 January 2018
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 4 Billion
Interest Type	Fixed
Coupon Rate	3.83%
Interest Payment Frequency	Annually
Interest Payment Date	20 October
Original Tenor	One Year
Maturity Date	20 October 2018
Issue and Settlement Date	12 January 2018
Dated Date(Value Date)	20 October 2017
Listing Date	16 January 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

**\*Disclaimer**

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

5 January 2018

Issue Number	170209
Tender Type	Reopening
Tender Date	9 January 2018
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 7 Billion
Interest Type	Fixed
Coupon Rate	4.14%
Interest Payment Frequency	Annually
Interest Payment Date	11 September
Original Tenor	Three Year
Maturity Date	11 September 2020
Issue and Settlement Date	12 January 2018
Dated Date(Value Date)	11 September 2017
Listing Date	16 January 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

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