



**国家开发银行**  
CHINA DEVELOPMENT BANK

**CHINA DEVELOPMENT BANK  
BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT**

2 January 2018

Issue Number	170209
Tender Type	Reopening
Tender Date	4 January 2018
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 6 Billion
Interest Type	Fixed
Coupon Rate	4.14%
Interest Payment Frequency	Annually
Interest Payment Date	11 September
Original Tenor	Three Years
Maturity Date	11 September 2020
Issue and Settlement Date	8 January 2018
Dated Date(Value Date)	11 September 2017
Listing Date	10 January 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

**\*Disclaimer**

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

2 January 2018

Issue Number	170212
Tender Type	Reopening
Tender Date	4 January 2018
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 7 Billion
Interest Type	Fixed
Coupon Rate	4.44%
Interest Payment Frequency	Annually
Interest Payment Date	9 November
Original Tenor	Five Years
Maturity Date	9 November 2022
Issue and Settlement Date	8 January 2018
Dated Date(Value Date)	9 November 2017
Listing Date	10 January 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

2 January 2018

Issue Number	170215
Tender Type	Reopening
Tender Date	4 January 2018
Tender Time	14:30 pm to 16:10 pm
Offering Amount	Renminbi 9 Billion
Interest Type	Fixed
Coupon Rate	4.24%
Interest Payment Frequency	Annually
Interest Payment Date	24 August
Original Tenor	Ten Years
Maturity Date	24 August 2027
Issue and Settlement Date	8 January 2018
Dated Date(Value Date)	24 August 2017
Listing Date	10 January 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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CHINA DEVELOPMENT BANK

**CHINA DEVELOPMENT BANK  
DISCOUNT BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT**

2 January 2018

Issue Number	187701
Tender Type	New Issue
Tender Date	4 January 2018
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 10 Billion
Interest Type	Discount
Original Tenor	91 Days
Maturity Date	9 April 2018
Issue and Settlement Date	8 January 2018
Dated Date(Value Date)	8 January 2018
Listing Date	10 January 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

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