



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

2 January 2018

| | |
|----------------------------|---|
| Issue Number | 170209 |
| Tender Type | Reopening |
| Tender Date | 4 January 2018 |
| Tender Time | 14:30 pm to 15:30 pm |
| Offering Amount | Renminbi 6 Billion |
| Interest Type | Fixed |
| Coupon Rate | 4.14% |
| Interest Payment Frequency | Annually |
| Interest Payment Date | 11 September |
| Original Tenor | Three Years |
| Maturity Date | 11 September 2020 |
| Issue and Settlement Date | 8 January 2018 |
| Dated Date(Value Date) | 11 September 2017 |
| Listing Date | 10 January 2018 |
| Clearing House | China Central Depository & Clearing Co.,Ltd |
| Market | China's Inter-bank Bond Market(CIB) |
| Rating | Exempted for issuance in CIB |
| | For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable) |

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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**CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

2 January 2018

| | |
|----------------------------|---|
| Issue Number | 170212 |
| Tender Type | Reopening |
| Tender Date | 4 January 2018 |
| Tender Time | 14:30 pm to 15:30 pm |
| Offering Amount | Renminbi 7 Billion |
| Interest Type | Fixed |
| Coupon Rate | 4.44% |
| Interest Payment Frequency | Annually |
| Interest Payment Date | 9 November |
| Original Tenor | Five Years |
| Maturity Date | 9 November 2022 |
| Issue and Settlement Date | 8 January 2018 |
| Dated Date(Value Date) | 9 November 2017 |
| Listing Date | 10 January 2018 |
| Clearing House | China Central Depository & Clearing Co.,Ltd |
| Market | China's Inter-bank Bond Market(CIB) |
| Rating | Exempted for issuance in CIB |
| | For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable) |

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

2 January 2018

| | |
|----------------------------|---|
| Issue Number | 170215 |
| Tender Type | Reopening |
| Tender Date | 4 January 2018 |
| Tender Time | 14:30 pm to 16:10 pm |
| Offering Amount | Renminbi 9 Billion |
| Interest Type | Fixed |
| Coupon Rate | 4.24% |
| Interest Payment Frequency | Annually |
| Interest Payment Date | 24 August |
| Original Tenor | Ten Years |
| Maturity Date | 24 August 2027 |
| Issue and Settlement Date | 8 January 2018 |
| Dated Date(Value Date) | 24 August 2017 |
| Listing Date | 10 January 2018 |
| Clearing House | China Central Depository & Clearing Co.,Ltd |
| Market | China's Inter-bank Bond Market(CIB) |
| Rating | Exempted for issuance in CIB |
| | For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable) |

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CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
DISCOUNT BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

2 January 2018

| | |
|---|---|
| Issue Number | 187701 |
| Tender Type | New Issue |
| Tender Date | 4 January 2018 |
| Tender Time | 14:30 pm to 15:30 pm |
| Offering Amount | Renminbi 10 Billion |
| Interest Type | Discount |
| Original Tenor | 91 Days |
| Maturity Date | 9 April 2018 |
| Issue and Settlement Date | 8 January 2018 |
| Dated Date(Value Date) | 8 January 2018 |
| Listing Date | 10 January 2018 |
| Clearing House | China Central Depository & Clearing Co.,Ltd |
| Market | China's Inter-bank Bond Market(CIB) |
| Rating | Exempted for issuance in CIB |
| For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable) | |

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