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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CHINA DEVELOPMENT BANK
(as Issuer)**

US\$350,000,000 3.0 per cent. Notes due 2022 (the "Notes") (Stock Code: 5080)

**under the US\$30,000,000,000 Debt Issuance Programme
(the "Programme")
established by**



CHINA DEVELOPMENT BANK

(a limited liability company incorporated under the laws of the People's Republic of China)

CHINA DEVELOPMENT BANK HONG KONG BRANCH

Dealers

Bank of Communications

**China Construction Bank
(Asia)**

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 3 November 2017 relating to the Programme and the pricing supplement dated 20 December 2017. The listing of the Notes is expected to become effective on 29 December 2017.

By Order of the Board
China Development Bank
Hu Huaibang
Chairman

Beijing, PRC, 28 December 2017

As at the date of this announcement, the board of directors of China Development Bank consists of Mr. Hu Huaibang, Mr. Zheng Zhijie and Mr. Zhou Qingyu as executive directors; Mr. Lian Weiliang, Mr. Shi Yaobin, Mr. Li Chenggang and Ms. Zhang Xiaohui as government agency directors; Mr. Li Shaogang, Mr. Mi Jingping, Mr. Liu Xiangdong, Mr. Zhang Shenghui and Mr. Chu Aiwu as equity directors.