



国家开发银行
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

19 December 2017

Issue Number	160205
Tender Type	Reopening
Tender Date	22 December 2017
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 40 Billion
Interest Type	Fixed
Coupon Rate	3.80%
Interest Payment Frequency	Annually
Interest Payment Date	25 January
Original Tenor	Twenty Years
Maturity Date	25 January 2036
Issue and Settlement Date	8 January 2018
Dated Date(Value Date)	25 January 2016
Listing Date	10 January 2018
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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CDB's bond yield curve available at <http://www.cdb.com.cn>.