

## 11 December 2017

Issue Number 170211 Tender Type Reopening Tender Date 14 December 2017 Tender Time 14:30 pm to 15:30 pm Offering Amount Renminbi 5 Billion Interest Type Fixed Coupon Rate Determined at Auction **Interest Payment Frequency** Annually **Interest Payment Date** 20 October Original Tenor One Year Maturity Date 20 October 2018 Issue and Settlement Date 18 December 2017 Dated Date(Value Date) 20 October 2017 Listing Date 20 December 2017 Clearing House China Central Depository & Clearing Co.,Ltd Market China's Inter-bank Bond Market(CIB) Exempted for issuance in CIB Rating

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

# \*Disclaimer

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## 11 December 2017

Issue Number 170209 Tender Type Reopening Tender Date 14 December 2017 Tender Time 14:30 pm to 15:30 pm Offering Amount Renminbi 5 Billion Interest Type Fixed Coupon Rate Determined at Auction **Interest Payment Frequency** Annually **Interest Payment Date** 11 September Original Tenor Three Years Maturity Date 11 September 2020 Issue and Settlement Date 18 December 2017 Dated Date(Value Date) 11 September 2017 Listing Date 20 December 2017 Clearing House China Central Depository & Clearing Co.,Ltd Market China's Inter-bank Bond Market(CIB) Exempted for issuance in CIB Rating

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

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## 11 December 2017

Issue Number 150201 Tender Type Reopening Tender Date 14 December 2017 Tender Time 14:30 pm to 16:10 pm Offering Amount Renminbi 10 Billion Interest Type Fixed Coupon Rate Determined at Auction **Interest Payment Frequency** Annually **Interest Payment Date** 8 January Original Tenor Three Years Maturity Date 8 January 2018 Issue and Settlement Date 18 December 2017 Dated Date(Value Date) 8 January 2015 Listing Date 20 December 2017 Clearing House China Central Depository & Clearing Co.,Ltd Market China's Inter-bank Bond Market(CIB) Exempted for issuance in CIB Rating

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

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## 11 December 2017

Issue Number 170212 Tender Type Reopening Tender Date 14 December 2017 Tender Time 14:30 pm to 16:10 pm Offering Amount Renminbi 5 Billion Interest Type Fixed Coupon Rate Determined at Auction **Interest Payment Frequency** Annually **Interest Payment Date** 9 November Original Tenor Five Years Maturity Date 9 November 2022 18 December 2017 Issue and Settlement Date Dated Date(Value Date) 9 November 2017 Listing Date 20 December 2017 Clearing House China Central Depository & Clearing Co.,Ltd Market China's Inter-bank Bond Market(CIB) Exempted for issuance in CIB Rating

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

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## 11 December 2017

Issue Number 170208 Tender Type Reopening Tender Date 14 December 2017 Tender Time 14:30 pm to 16:10 pm Offering Amount Renminbi 4 Billion Interest Type Fixed Coupon Rate Determined at Auction **Interest Payment Frequency** Annually **Interest Payment Date** 21 August Original Tenor Seven Years Maturity Date 21 August 2024 18 December 2017 Issue and Settlement Date Dated Date(Value Date) 21 August 2017 Listing Date 20 December 2017 Clearing House China Central Depository & Clearing Co.,Ltd Market China's Inter-bank Bond Market(CIB) Exempted for issuance in CIB Rating

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

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