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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

CHINA DEVELOPMENT BANK (as Issuer)

US\$500,000,000 2.75 per cent. Notes due 2022 (the “USD Notes”) (Stock Code: 5021)
EUR1,000,000,000 0.375 per cent. Notes due 2021 (the “EUR Notes”) (Stock Code: 5020)
(together the “Notes”)

under the US\$30,000,000,000 Debt Issuance Programme
(the “Programme”)
established by



CHINA DEVELOPMENT BANK

(a limited liability company incorporated under the laws of the People’s Republic of China)

CHINA DEVELOPMENT BANK HONG KONG BRANCH

Joint Green Structuring Advisors

Crédit Agricole CIB

Deutsche Bank

Joint Bookrunners and Joint Lead Managers for the USD Notes

Agricultural Bank of
China Limited
Hong Kong
Branch

Bank of China
(Hong Kong)

BNP PARIBAS

China Construction
Bank (Asia)

Commonwealth
Bank of Australia

Crédit Agricole CIB

Deutsche Bank

Standard Chartered
Bank

Joint Bookrunners and Joint Lead Managers for the EUR Notes

Bank of
Communications

CCB Europe

Commerzbank

Crédit Agricole CIB

Deutsche Bank

HSBC

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SEB

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 3 November 2017 relating to the Programme, the supplemental offering circular dated 9 November 2017 and the relevant pricing supplements dated 9 November 2017. The listing of the Notes is expected to become effective on 17 November 2017.

By Order of the Board
China Development Bank
Hu Huaibang
Chairman

Beijing, PRC, 16 November 2017

As at the date of this announcement, the board of directors of China Development Bank consists of Mr. Hu Huaibang, Mr. Zheng Zhijie and Mr. Zhou Qingyu as executive directors; Mr. Lian Weiliang, Mr. Shi Yaobin, Mr. Li Chenggang and Ms. Zhang Xiaohui as government agency directors; Mr. Li Shaogang, Mr. Mi Jingping, Mr. Liu Xiangdong, Mr. Zhang Shenghui and Mr. Chu Aiwu as equity directors.