



国家开发银行

CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK BENCHMARK BOND ISSUANCE PROGRAMME TENDER ANNOUNCEMENT

9 November 2017

Issue Number	170211
Tender Type	Reopening
Tender Date	14 November 2017
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 4 Billion
Interest Type	Fixed
Coupon Rate	3.83%
Interest Payment Frequency	Annually
Interest Payment Date	20 October
Original Tenor	One Year
Maturity Date	20 October 2018
Issue and Settlement Date	17 November 2017
Dated Date(Value Date)	20 October 2017
Listing Date	21 November 2017
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

***Disclaimer**

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CDB's bond yield curve available at <http://www.cdb.com.cn>.



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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

9 November 2017

Issue Number	170209
Tender Type	Reopening
Tender Date	14 November 2017
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 5.5 Billion
Interest Type	Fixed
Coupon Rate	4.14%
Interest Payment Frequency	Annually
Interest Payment Date	11 September
Original Tenor	Three Years
Maturity Date	11 September 2020
Issue and Settlement Date	17 November 2017
Dated Date(Value Date)	11 September 2017
Listing Date	21 November 2017
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

9 November 2017

Issue Number	170212
Tender Type	Reopening
Tender Date	14 November 2017
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 6 Billion
Interest Type	Fixed
Coupon Rate	4.44%
Interest Payment Frequency	Annually
Interest Payment Date	9 November
Original Tenor	Five Years
Maturity Date	9 November 2022
Issue and Settlement Date	15 November 2017
Dated Date(Value Date)	9 November 2017
Listing Date	17 November 2017
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

9 November 2017

Issue Number	170208
Tender Type	Reopening
Tender Date	14 November 2017
Tender Time	9:30 am to 11:10 am
Offering Amount	Renminbi 4 Billion
Interest Type	Fixed
Coupon Rate	4.30%
Interest Payment Frequency	Annually
Interest Payment Date	21 August
Original Tenor	Seven Years
Maturity Date	21 August 2024
Issue and Settlement Date	15 November 2017
Dated Date(Value Date)	21 August 2017
Listing Date	17 November 2017
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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TENDER ANNOUNCEMENT

9 November 2017

Issue Number	170215
Tender Type	Reopening
Tender Date	14 November 2017
Tender Time	9:30 am to 11:10 am
Offering Amount	Renminbi 12 Billion
Interest Type	Fixed
Coupon Rate	4.24%
Interest Payment Frequency	Annually
Interest Payment Date	24 August
Original Tenor	Ten Years
Maturity Date	24 August 2024
Issue and Settlement Date	15 November 2017
Dated Date(Value Date)	24 August 2017
Listing Date	17 November 2017
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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