



国家开发银行  
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK  
BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

1 November 2017

|                            |   |
|----------------------------|---|
| Issue Number               | 170211  |
| Tender Type                | Reopening   |
| Tender Date                | 7 November 2017   |
| Tender Time                | 9:30 am to 10:30 am   |
| Offering Amount            | Renminbi 4 Billion  |
| Interest Type              | Fixed   |
| Coupon Rate                | 3.83%   |
| Interest Payment Frequency | Annually  |
| Interest Payment Date      | 20 October  |
| Original Tenor             | One Year  |
| Maturity Date              | 20 October 2018   |
| Issue and Settlement Date  | 9 November 2017   |
| Dated Date(Value Date)     | 20 October 2017   |
| Listing Date               | 13 November 2017  |
| Clearing House             | China Central Depository & Clearing Co.,Ltd   |
| Market                     | China's Inter-bank Bond Market(CIB)   |
| Rating                     | Exempted for issuance in CIB  |
|                            | For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable) |

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CDB's bond yield curve available at <http://www.cdb.com.cn>.



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1 November 2017

|                            |   |
|----------------------------|---|
| Issue Number               | 170209  |
| Tender Type                | Reopening   |
| Tender Date                | 7 November 2017   |
| Tender Time                | 9:30 am to 10:30 am   |
| Offering Amount            | Renminbi 5 Billion  |
| Interest Type              | Fixed   |
| Coupon Rate                | 4.14%   |
| Interest Payment Frequency | Annually  |
| Interest Payment Date      | 11 September  |
| Original Tenor             | Three Year  |
| Maturity Date              | 11 September 2020   |
| Issue and Settlement Date  | 9 November 2017   |
| Dated Date(Value Date)     | 11 September 2017   |
| Listing Date               | 13 November 2017  |
| Clearing House             | China Central Depository & Clearing Co.,Ltd   |
| Market                     | China's Inter-bank Bond Market(CIB)   |
| Rating                     | Exempted for issuance in CIB  |
|                            | For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable) |

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1 November 2017

|                            |   |
|----------------------------|---|
| Issue Number               | 170212  |
| Tender Type                | New Issue   |
| Tender Date                | 7 November 2017   |
| Tender Time                | 9:30 am to 10:30 am   |
| Offering Amount            | Renminbi 6 Billion  |
| Interest Type              | Fixed   |
| Coupon Rate                | Determined at Auction   |
| Interest Payment Frequency | Annually  |
| Interest Payment Date      | 9 November  |
| Original Tenor             | Five Years  |
| Maturity Date              | 9 November 2022   |
| Issue and Settlement Date  | 9 November 2017   |
| Dated Date(Value Date)     | 9 November 2017   |
| Listing Date               | 13 November 2017  |
| Clearing House             | China Central Depository & Clearing Co.,Ltd   |
| Market                     | China's Inter-bank Bond Market(CIB)   |
| Rating                     | Exempted for issuance in CIB  |
|                            | For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable) |

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1 November 2017

|                            |   |
|----------------------------|---|
| Issue Number               | 170208  |
| Tender Type                | Reopening   |
| Tender Date                | 7 November 2017   |
| Tender Time                | 9:30 am to 11:10 am   |
| Offering Amount            | Renminbi 3 Billion  |
| Interest Type              | Fixed   |
| Coupon Rate                | 4.30%   |
| Interest Payment Frequency | Annually  |
| Interest Payment Date      | 21 August   |
| Original Tenor             | Seven Years   |
| Maturity Date              | 21 August 2024  |
| Issue and Settlement Date  | 9 November 2017   |
| Dated Date(Value Date)     | 21 August 2017  |
| Listing Date               | 13 November 2017  |
| Clearing House             | China Central Depository & Clearing Co.,Ltd   |
| Market                     | China's Inter-bank Bond Market(CIB)   |
| Rating                     | Exempted for issuance in CIB  |
|                            | For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable) |

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1 November 2017

|                            |   |
|----------------------------|---|
| Issue Number               | 170215  |
| Tender Type                | Reopening   |
| Tender Date                | 7 November 2017   |
| Tender Time                | 9:30 am to 11:10 am   |
| Offering Amount            | Renminbi 12 Billion   |
| Interest Type              | Fixed   |
| Coupon Rate                | 4.24%   |
| Interest Payment Frequency | Annually  |
| Interest Payment Date      | 24 August   |
| Original Tenor             | Ten Years   |
| Maturity Date              | 24 August 2027  |
| Issue and Settlement Date  | 9 November 2017   |
| Dated Date(Value Date)     | 24 August 2017  |
| Listing Date               | 13 November 2017  |
| Clearing House             | China Central Depository & Clearing Co.,Ltd   |
| Market                     | China's Inter-bank Bond Market(CIB)   |
| Rating                     | Exempted for issuance in CIB  |
|                            | For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable) |

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