



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

1 November 2017

Issue Number	170211
Tender Type	Reopening
Tender Date	7 November 2017
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 4 Billion
Interest Type	Fixed
Coupon Rate	3.83%
Interest Payment Frequency	Annually
Interest Payment Date	20 October
Original Tenor	One Year
Maturity Date	20 October 2018
Issue and Settlement Date	9 November 2017
Dated Date(Value Date)	20 October 2017
Listing Date	13 November 2017
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

*Disclaimer

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CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT

1 November 2017

Issue Number	170209
Tender Type	Reopening
Tender Date	7 November 2017
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 5 Billion
Interest Type	Fixed
Coupon Rate	4.14%
Interest Payment Frequency	Annually
Interest Payment Date	11 September
Original Tenor	Three Year
Maturity Date	11 September 2020
Issue and Settlement Date	9 November 2017
Dated Date(Value Date)	11 September 2017
Listing Date	13 November 2017
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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TENDER ANNOUNCEMENT

1 November 2017

Issue Number	170212
Tender Type	New Issue
Tender Date	7 November 2017
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 6 Billion
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	9 November
Original Tenor	Five Years
Maturity Date	9 November 2022
Issue and Settlement Date	9 November 2017
Dated Date(Value Date)	9 November 2017
Listing Date	13 November 2017
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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TENDER ANNOUNCEMENT

1 November 2017

Issue Number	170208
Tender Type	Reopening
Tender Date	7 November 2017
Tender Time	9:30 am to 11:10 am
Offering Amount	Renminbi 3 Billion
Interest Type	Fixed
Coupon Rate	4.30%
Interest Payment Frequency	Annually
Interest Payment Date	21 August
Original Tenor	Seven Years
Maturity Date	21 August 2024
Issue and Settlement Date	9 November 2017
Dated Date(Value Date)	21 August 2017
Listing Date	13 November 2017
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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TENDER ANNOUNCEMENT

1 November 2017

Issue Number	170215
Tender Type	Reopening
Tender Date	7 November 2017
Tender Time	9:30 am to 11:10 am
Offering Amount	Renminbi 12 Billion
Interest Type	Fixed
Coupon Rate	4.24%
Interest Payment Frequency	Annually
Interest Payment Date	24 August
Original Tenor	Ten Years
Maturity Date	24 August 2027
Issue and Settlement Date	9 November 2017
Dated Date(Value Date)	24 August 2017
Listing Date	13 November 2017
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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