



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

26 October 2017

Issue Number	170211
Tender Type	Reopening
Tender Date	31 October 2017
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 6 Billion
Interest Type	Fixed
Coupon Rate	3.83%
Interest Payment Frequency	Annually
Interest Payment Date	20 October
Original Tenor	One Year
Maturity Date	20 October 2018
Issue and Settlement Date	2 November 2017
Dated Date(Value Date)	20 October 2017
Listing Date	6 November 2017
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT

26 October 2017

Issue Number	170206
Tender Type	Reopening
Tender Date	31 October 2017
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 7 Billion
Interest Type	Fixed
Coupon Rate	4.02%
Interest Payment Frequency	Annually
Interest Payment Date	17 April
Original Tenor	Five Years
Maturity Date	17 April 2022
Issue and Settlement Date	2 November 2017
Dated Date(Value Date)	17 April 2017
Listing Date	6 November 2017
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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TENDER ANNOUNCEMENT

26 October 2017

Issue Number	170215
Tender Type	Reopening
Tender Date	31 October 2017
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 15 Billion
Interest Type	Fixed
Coupon Rate	4.24%
Interest Payment Frequency	Annually
Interest Payment Date	24 August
Original Tenor	Ten Years
Maturity Date	24 August 2027
Issue and Settlement Date	2 November 2017
Dated Date(Value Date)	24 August 2017
Listing Date	6 November 2017
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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