



国家开发银行

CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK BOND CONNECT BENCHMARK BOND ISSUANCE PROGRAMME TENDER ANNOUNCEMENT

18 October 2017

Issue Number	170206
Tender Type	Reopening
Tender Date	19 October 2017
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 7 Billion
Interest Type	Fixed
Coupon Rate	4.02%
Interest Payment Frequency	Annually
Interest Payment Date	17 April
Original Tenor	Five Years
Maturity Date	17 April 2022
Issue and Settlement Date	23 October 2017
Dated Date(Value Date)	17 April 2017
Listing Date	25 October 2017
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

***Disclaimer**

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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**CHINA DEVELOPMENT BANK
BOND CONNECT
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

18 October 2017

Issue Number	170208
Tender Type	Reopening
Tender Date	19 October 2017
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 5 Billion
Interest Type	Fixed
Coupon Rate	4.30%
Interest Payment Frequency	Annually
Interest Payment Date	21 August
Original Tenor	Seven Years
Maturity Date	21 August 2024
Issue and Settlement Date	23 October 2017
Dated Date(Value Date)	21 August 2017
Listing Date	25 October 2017
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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