



国家开发银行
CHINA DEVELOPMENT BANK

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GREEN BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

6 September 2017

Issue Number	1702003
Tender Type	New Issue
Tender Date	12 September 2017
Tender Time	9:30 am to 11:10 am
Offering Amount	Renminbi 5 Billion
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	15 September
Original Tenor	Three Years
Maturity Date	15 September 2020
Issue and Settlement Date	15 September 2017
Dated Date(Value Date)	15 September 2017
Listing Date	19 September 2017
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: AA-(Negative)

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CDB's bond yield curve available at <http://www.cdb.com.cn>.