



国家开发银行
CHINA DEVELOPMENT BANK

**CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

10 August 2017

Issue Number	170205
Tender Type	Reopening
Tender Date	15 August 2017
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 6 Billion
Interest Type	Fixed
Coupon Rate	3.88%
Interest Payment Frequency	Annually
Interest Payment Date	19 April
Original Tenor	Three Years
Maturity Date	19 April 2020
Issue and Settlement Date	18 August 2017
Dated Date(Value Date)	19 April 2017
Listing Date	22 August 2017
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: AA-(Negative)

***Disclaimer**

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



国家开发银行
CHINA DEVELOPMENT BANK

**CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

10 August 2017

Issue Number	170207
Tender Type	Reopening
Tender Date	15 August 2017
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 3 Billion
Interest Type	Fixed
Coupon Rate	3.53%
Interest Payment Frequency	Annually
Interest Payment Date	11 July
Original Tenor	One Year
Maturity Date	11 July 2018
Issue and Settlement Date	18 August 2017
Dated Date(Value Date)	11 July 2017
Listing Date	22 August 2017
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: AA-(Negative)

***Disclaimer**

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



国家开发银行
CHINA DEVELOPMENT BANK

**CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

10 August 2017

Issue Number	170210
Tender Type	Reopening
Tender Date	15 August 2017
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 14 Billion
Interest Type	Fixed
Coupon Rate	4.04%
Interest Payment Frequency	Annually
Interest Payment Date	10 April
Original Tenor	Ten Years
Maturity Date	10 April 2027
Issue and Settlement Date	17 August 2017
Dated Date(Value Date)	10 April 2017
Listing Date	21 August 2017
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: AA-(Negative)

***Disclaimer**

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.