CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

24 July 2017

Issue Number	170205
Tender Type	Reopening
Tender Date	27 July 2017
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 7 Billion
Interest Type	Fixed
Coupon Rate	3.88%
Interest Payment Frequency	Annually
Interest Payment Date	19 April
Original Tenor	Three Years
Maturity Date	19 April 2020
Issue and Settlement Date	31 July 2017
Dated Date(Value Date)	19 April 2017
Listing Date	2 August 2017
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: AA-(Negative))	

*Disclaimer
The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at http://www.cdb.com.cn.
CDB’s bond yield curve available at http://www.cdb.com.cn.

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

24 July 2017

Issue Number	170201
Tender Type	Reopening
Tender Date	27 July 2017
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 5 Billion
Interest Type	Fixed
Coupon Rate	3.85%
Interest Payment Frequency	Annually
Interest Payment Date	9 January
Original Tenor	Seven Years
Maturity Date	9 January 2024
Issue and Settlement Date	31 July 2017
Dated Date(Value Date)	9 January 2017
Listing Date	2 August 2017
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: AA-(Negative))	

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