



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

26 June 2017

Issue Number	170204
Tender Type	Reopening
Tender Date	29 June 2017
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 6 Billion
Interest Type	Fixed
Coupon Rate	3.20%
Interest Payment Frequency	Annually
Interest Payment Date	13 March
Original Tenor	One Year
Maturity Date	13 March 2018
Issue and Settlement Date	3 July 2017
Dated Date(Value Date)	13 March 2017
Listing Date	5 July 2017
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: AA-(Negative))	

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT

26 June 2017

Issue Number	170210
Tender Type	Reopening
Tender Date	29 June 2017
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 13 Billion
Interest Type	Fixed
Coupon Rate	4.04%
Interest Payment Frequency	Annually
Interest Payment Date	10 April
Original Tenor	Ten Years
Maturity Date	10 April 2027
Issue and Settlement Date	3 July 2017
Dated Date(Value Date)	10 April 2017
Listing Date	5 July 2017
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: AA-(Negative))	

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